

Legacy Giving Response Form:

Please check all that apply:

I have already included the Gunflint Trail Historical Society in my will or estate plans.

I would like more information about Legacy giving.

I would like more information about one of the options:

Contact Information:

Name _____

Address: _____

City: _____

State/Zip: _____

Phone: _____

Email: _____

Contact your financial advisor for specific information about legacy giving.

- 1) Feel secure about the future of loved ones;
- 2) maintain control of your assets;
- 3) receive tax benefits;
- 4) give more than you ever thought possible.

Thank you for being a part of the Gunflint Trail Historical Society.

While not required, it is helpful for long range planning to inform the Gunflint Trail Historical Society of plans to include the organization as a beneficiary. For assistance in crafting your Gunflint Trail Historical Society, call 218-388-9915, or complete the Legacy Giving Response Form and return to:

Gunflint Trail Historical Society
28 Moose Pond Road
Grand Marais, MN 55604
www.gunflinttrailhistoricalsociety.org



THE GUNFLINT TRAIL
Historical Society

"A Legacy of the Northwoods "

The vision of a handful of people in 2005 is now a vibrant, active community, preserving the stories of the Trail and telling those stories at Chik-Wauk Museum and Nature Center.

Please consider continued financial support through giving to the Gunflint Trail Historical Society endowment.

Continuing financial support through gifts to the endowment may be accomplished in several ways including:

- A monthly sustaining contribution
- An annual contribution
- Through a will
- Through a revocable living trust

Your contribution assures Chik-Wauk's future.





PLANNED GIVING OPTIONS



Gift of appreciated securities.

Example: If you've owned stock for more than a year, and it has increased in value, stock may be donated directly to the Gunflint Trail Historical Society. You may receive an income tax charitable deduction for the full fair market value of your gift when you itemize, and also eliminate capital gains tax.

IRA Qualified Charitable Distribution.

Consultation with your tax accountant regarding 2020 Qualified Charitable Distributions is Recommended.



Gift in your will or revocable living trust.

This can be as simple as including a sentence in your will or living trust. Because this gift doesn't go into effect until after your lifetime, your current budget is not affected, and you can change your mind at any time.

Example: If you are ready to include a gift to support the Gunflint Trail Historical Society in your will, ask your attorney to add this suggested wording to the estate document: I give to the Gunflint Trail Historical Society Grand Marais, MN, the sum of \$____ (or ____ percent of the rest, residue and remainder of my estate) for its Endowment.

Gift of retirement plan assets.

Example: By naming the Gunflint Trail Historical Society as the primary beneficiary on the beneficiary form for a percentage (from 1 to 100) of your estate's final value, make a tax-wise gift to support the Gunflint

Gift of Life Insurance.

By naming the Gunflint Trail Historical Society as the owner of your whole life or universal plan, annual premium payments become tax deductible and you receive a tax deduction in the year of the contribution for the current cash value of the policy. Or, purchase a new life insurance and name the Gunflint Trail Historical Society as the owner and your premiums are tax deductible.

Not ready to create a legacy plan at this time? Donations made now may be designated to immediately support and sustain Chik-Wauk exhibit expansion and programming, general operations, special projects, capital campaigns and/or the endowment fund.

